

ALL YOU NEED TO KNOW ABOUT MYWEALTH



BNP PARIBAS
WEALTH MANAGEMENT

The bank
for a changing
world

MYWEALTH

Connect to MyWealth on desktop and mobile

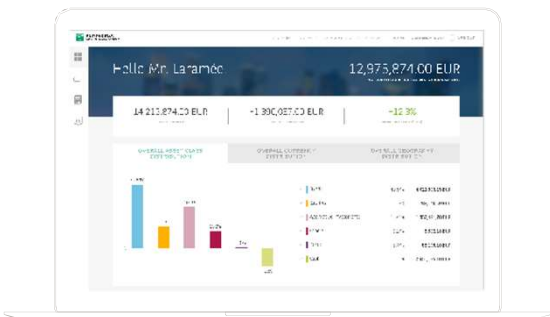


Desktop/tablet browser

- Access from :

<https://www.wealthmanagement.bnpparibas.mc/ebanking/>

- Dashboard view
- Portfolio view
- Documents
- Settings
- Contacts



Mobile

Search:





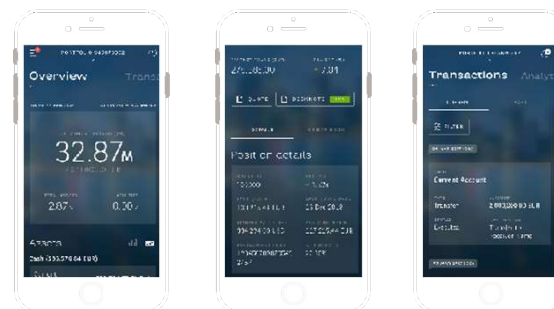
For Apple Users

Search:





- Dashboard view
- Portfolio view
- Settings
- Contacts

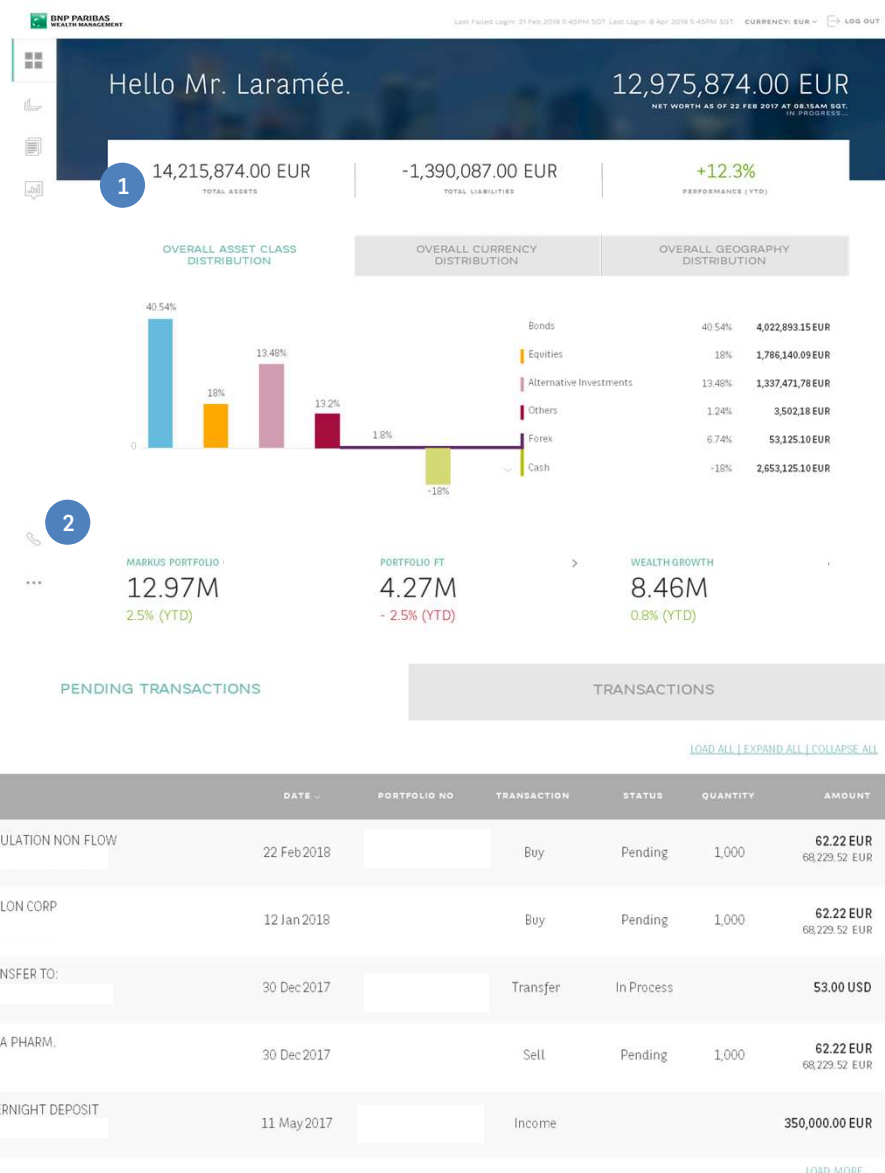


DASHBOARD VIEW

YOUR WEALTH DASHBOARD UPON LOGIN

Thanks to myWealth dashboard view you can stay in control of your wealth by monitoring all your transactions, valuation, performance at your pace when you need it.

1. Aggregated helicopter view of assets for all your portfolios
2. Access your single portfolio view
3. Pending and transactions history



PORTFOLIO VIEW

STAY IN CONTROL

Get the level details on your holdings from general asset breakdowns to specific instruments information

1. Total Assets. Liabilities and performance single portfolio
2. Asset and Currency Breakdown
3. Portfolio Performance
4. Holdings (instrument details)
5. Past transactions



DOCUMENTS VIEW

VIEW, DOWNLOAD AND GENERATE DOCUMENTS

1. View and download all your pre-generated documents (statements, execution statements...). Search and display all available documents for 6 months period range.
2. Generate online documents such IBAN, Detailed and Summarized Portfolio Statements on a specific time period

BNP PARIBAS WEALTH MANAGEMENT

Last Failed Login: 21 Feb 2019 5:45PM SGT, Last Login: 8 Apr 2019 5:45PM SGT, CURRENCY: EUR, LOG OUT

DOCUMENTS

1

PRE-GENERATED ONLINE

PORTFOLIO NO: [] DOCUMENT TYPE: ALL FROM: 01 Jan 2017 TO: 01 Mar 2018 SEARCH

MERGE AND DOWNLOAD

REPORT TYPE PORTFOLIO NO.	DATE	AMOUNT	FIRST ACCESS DATE/TIME	
<input type="checkbox"/> ADVICES (DCIL)	31 Dec 2017	30,000.00 CHF	31 Dec 2017 08:15PM	↓
<input type="checkbox"/> ADVICES (DCI)	31 Dec 2017	40,000.00 CHF	31 Dec 2017 08:15PM	↓
<input type="checkbox"/> ADVICES (EXOL)	31 Dec 2017	50,000.00 EUR	31 Dec 2017 08:15PM	↓
<input type="checkbox"/> ADVICES (EXO)	31 Dec 2017		31 Dec 2017 08:15PM	↓
<input type="checkbox"/> ADVICES (FXOL)	31 Dec 2017		31 Dec 2017 08:15PM	↓

LOAD MOBILE

BNP PARIBAS WEALTH MANAGEMENT

Last Failed Login: 10/08/2019 02:16 PM CEST, Last Login: 10/08/2019 03:01 PM CEST, LOGOUT

DOCUMENTS

2

PRE-GENERATED ONLINE

PORTFOLIO NO: [] DOCUMENTS: IBAN

FROM: 31 Dec 2018 TO: 13 Aug 2019 CONFIDENTIAL: Yes GENERATE

CASH TRANSFERS

PERFORM INTERNAL/EXTERNAL TRANSFERS

1. Initiate account to account transfers, wire transfers in EUR and SEPA transfers.
2. View your pending and past transfers

(Daily Limit per day/transfer: 50k EUR)

N.B. : For any payment entry, please select the country from the drop-down list for the Beneficiary Details. Do not use any special characters in the fields.

CASH TRANSFER

BENEFICIARY DETAILS

SELECT EXISTING BENEFICIARY | ENTER MANUALLY

NAME

ADDRESS

CITY

COUNTRY: Choose

IBAN: FR 76 0112345678901

BENEFICIARY BANK DETAILS

SWIFT/BIC CODE

Advanced Search

NAME

ADDRESS

CITY

COUNTRY

Your order has been submitted on 29/05/2020 03:02 PM CEST
Reference No. 013301020003905

BENEFICIARY DETAILS

NAME: JACQUES DURAND

ADDRESS: RUE DE GENEVE, PARIS, FRANCE

ACCOUNT: 123456789

BENEFICIARY BANK DETAILS

SWIFT/BIC CODE

NAME: BNP PARIBAS PRIVATE BANK SA

ADDRESS: 33 RUE DU QUATRE SEPTEMBRE - 75009, PARIS, FRANCE

TRANSFER DETAILS

PORTFOLIO

DEBITED ACCOUNT

AMOUNT: CHF 15,000.00

VALUE DATE: 02/06/2020

BENEFICIARY COMMENT: GIFT / DONATION

BANK CHARGES: ORDER GIVER AND BENEFICIARY WILL SHARE TRANSFER CHARGES

SAVE AS TEMPLATE | VIEW PENDING TRANSFER

TRANSFER

ACCOUNT TO ACCOUNT TRANSFER | CASH TRANSFER | CCP TRANSFER

TEMPLATE TRANSFER

PENDING TRANSFER

CREATION DATE	VALUE DATE	PORTFOLIO	DETAILS	AMOUNT	STATUS
28/05/2020	02/06/2020		Account to Account Transfer To: NA	77.00 CHF	Processing
28/05/2020	01/06/2020		Account to Account Transfer To: NA	88.00 EUR	Processing
28/05/2020	01/06/2020		Account to Account Transfer To: NA	500.00 USD	Processing

CASH TRANSFERS

CREATE AND MANAGE BENEFICIARIES, TEMPLATES

1. Add new beneficiary and manage your existing list of beneficiaries to ease the input of beneficiary details when performing a payment
2. Create and edit full payment templates for recurrent payments,

BNP PARIBAS WEALTH MANAGEMENT

1

ADD NEW

Search beneficiary

BENEFICIARY NAME	IBAN / ACCOUNT	BIC/SWIFT CODE	BENEFICIARY BANK NAME	ACTION
Tizio Caio			UBI BANCA SPA (FORMERLY BANCO DI BRESCIA SPA)	
test sylvain			SOCIETE GENERALE PRIVATE BANKING (SUISSE) SA	

BNP PARIBAS WEALTH MANAGEMENT

2

ADD NEW

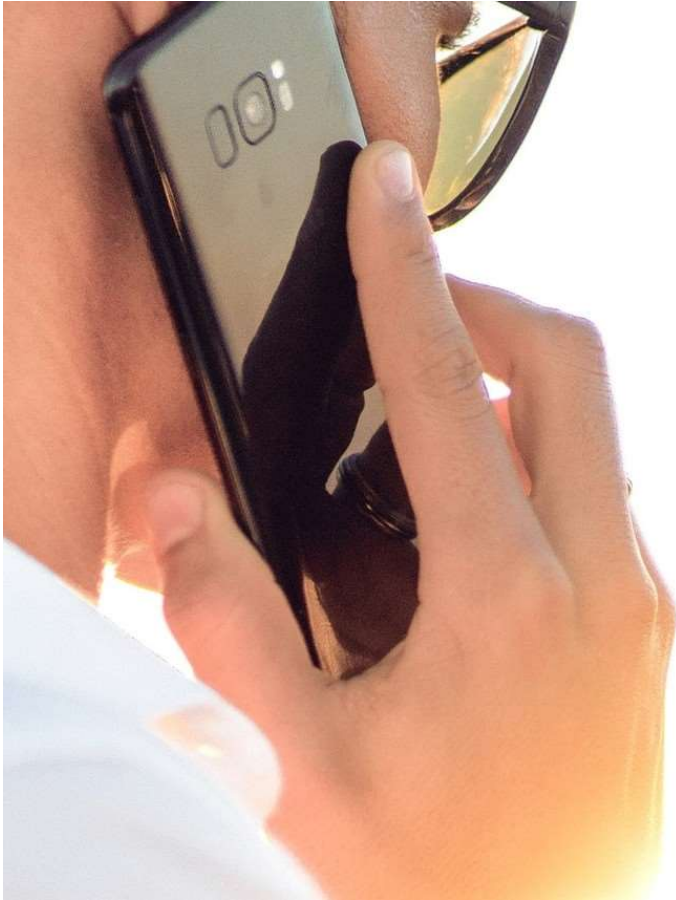
Search Templates

ACCOUNT TO ACCOUNT TRANSFER CASH TRANSFER CCP TRANSFER

FROM PORTFOLIO	FROM ACCOUNT NO	CREDITED PORTFOLIO	CREDITED ACCOUNT NO	AMOUNT	ACTION
				100.00 EUR	
				140.00 EUR	
				50.00 USD	
				500.00 USD	
				50.00 USD	



myWealth
Connected to your life



DIGITAL SUPPORT

You can receive a personalised assistance thanks to our dedicated support team available to guide you through myWealth.

By telephone:

+377 93 15 68 00

Mondays-Fridays / 9.00 am to 5.00 pm

By email

mywealth_monaco_support@bnpparibas.com

Mondays-Fridays / 9.00 am to 5.00 pm

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In view of the fact that the present documents provide a summarized and necessarily abbreviated presentation of a product or range of products and financial services, each potential investor is advised to refer to and attentively study all of the documentation relating to the product/service he/she is considering and, where necessary, to ask any questions relating to the product/service to an authorized representative of the Bank, in order to obtain a complete picture of the characteristics and potential risks of the product or service under consideration. All products/services present a risk, generally in proportion with the anticipated performance or yield: it is the responsibility of the investor to make certain that he/she is able and wishes to bear that risk. Potential investors are, once again, strongly advised, where they have not yet done so, to acknowledge and understand the risks inherent in each product or financial service in which they are interested. He/she must make certain that he/she has sufficient knowledge, understanding and familiarity with these risks to be able to conduct his/her own detailed analysis of all aspects of the planned transaction or of the service under consideration. The investor must in no case consider the present document as a document containing legal or tax advice. Each investor is advised to consult as needed his/her own external advisors in matters of law, taxation or any other matter, in order to make a

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